



USDA EGG MARKET NEWS REPORT

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NATIONAL EGG MARKET AT-A-GLANCE



Prices in Chicago were lower on all sizes. In New York, prices were unchanged. However, in other areas, prices were trending lower for next week's business. Trade sentiment was mixed, with increased confidence noted. Demand improved and ranged light to instances good. Current supplies were close to ample for immediate trade needs. Breaking stock supplies were sufficient for the light demand. Light type hens were at least adequate to fully adequate for the moderate demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL EGG Prices to producers in Iowa-Minnesota-Wisconsin were lower for medium and large. Other reported prices were unchanged. Trade sentiment was steady to barely steady with an improved undertone noted due to talk of an export order. Retail demand was light to moderate. Food service movement was mostly light. Supplies were adequate to ample. Central states breaking stock prices were unchanged. Demand was very light for the adequate offerings. Many breakers resisted additional offerings and reduced their breaking schedules whenever possible. Floor stocks adequate to fully adequate. Trade sentiment barely steady.

	RANGE	MOSTLY
EXTRA LARGE	64-71	66-68
LARGE	62-70	64-68
MEDIUM	56-62	59-62

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS

LARGE	38-42
MEDIUM	28-32
SMALL	12-16

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,western NY, and western PA

NORTHEAST REGIONAL EGG Prices were unchanged, however asking prices for next week were trending lower. The market tone was mixed although confidence levels increased. Demand into all channels was light to occasionally moderate. Supplies of all sizes were available. Breaking stock demand was fair for irregular but adequate supplies. Light type fowl were adequate for the fair demand. Processing schedules for next week were normal to less than normal.

	RANGE	MOSTLY
EXTRA LARGE	69-83	72-76
LARGE	65-80	70-74
MEDIUM	57-72	62-64

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, Northern VA, and VT

SOUTH CENTRAL REGIONAL EGG All prices unchanged. Trade sentiment improved to steady. Retail demand increased from early week to moderate to good, best into major feature activity. Food service movement generally moderate. Supplies of all sizes adequate and held with increased confidence.

	RANGE
EXTRA LARGE	71-78
LARGE	69-77
MEDIUM	58-63.5

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

SOUTHEAST REGIONAL EGG Prices were unchanged, however asking prices for next week were trending sharply lower on all sizes. Trade sentiment improved as increased confidence was noted. The market tone was mixed entering the weekend. Demand was light to moderate, best where features were in progress or planned for the upcoming week. Supplies were close to available for immediate needs. Breaking stock demand was fair for limited, but increased offerings. Light type fowl were at least adequate to fully adequate for the moderate demand.

	RANGE	MOSTLY
EXTRA LARGE	72.5-82	74-77
LARGE	71-78	72-75
MEDIUM	60.5-69	61-65

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, eastern TN, and southern VA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

NEW YORK EGGS Prices were unchanged. Trade sentiment was unsettled however some confidence was noted entering the weekend. Demand was fair. Supplies were available for trade needs.

	RANGE
EXTRA LARGE	70-74
LARGE	68-72
MEDIUM	58-62

CHICAGO EGGS Prices for all sizes declined 4 cents. The market tone was barely steady to weak. Retail and food service demand light to moderate, best where features are a factor. Supplies were available.

	RANGE
EXTRA LARGE	61-67
LARGE	59-65
MEDIUM	49-55

WESTERN REGION EGG Prices unchanged. The market tone was weak with asking prices for next week 9 cents lower on jumbo, extra large, and large; 11 cents lower on medium throughout the region. Retailer demand light to moderate. Offerings ample.

CALIFORNIA EGGS Prices unchanged. The market tone was weak with asking prices for next week 9 cents lower on jumbo, extra large, and large; 11 cents lower on medium and small. Retailer demand light to moderate. Offerings ample. Small benchmark price 74. Ads in Southern California: major- large 18 pack 2 for \$3; smaller outlets- extra large dozen 99, large dozen 99, 18 pack 2 for \$3.

CALIFORNIA California Egg Marketing Association and other marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	114
EXTRA LARGE	109
LARGE	103
MEDIUM	94

SOUTHERN CALIFORNIA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	94-104
EXTRA LARGE	92-97
LARGE	90-93
MEDIUM	81-84

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

	RANGE
JUMBO	239-319
EXTRA LARGE	229-319
LARGE	199-219
MEDIUM	179-199

CENTRAL STATES BREAKING STOCK Prices were unchanged. Demand was very light with offerings adequate. Many breakers were resisting additional offerings and were reducing breaking schedules when possible. Floor stocks adequate to fully adequate. Trade sentiment barely steady.

CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE
NEST RUN	38-43
CHECKS & UNDERGRADES	26-31
CENTRAL STATES AREA:	
AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI	

EASTERN REGION BREAKING STOCK Prices were lower on nest run breaking stock and checks and undergrades when compared to early week's trading. The undertone was mixed as traders monitored further market developments. Demand was fair for limited but increased offerings. Supplies were adequate for normal to reduced breaking schedules. Cases broken in the eastern region were 11 percent less than last week and 3 percent less than a year ago.

PRICES MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE	MOSTLY
NEST RUN	35-40	36-38
CHECKS & UNDERGRADES	22-32	23-27
EASTERN REGION AREA:		
AL,CT,DE,FL,GA,KY,ME,MD,MA,MS,NH,NJ,NY,NC,PA,RI,SC,TN,VT,VA,WV		

EGGS PROCESSED UNDER FEDERAL INSPECTION - W/E 01-Feb-03 (LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)

	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED
CW	1,131,969	25,475	11,463	6,386	2,587	4,286
PW	1,090,348	26,315	9,700	5,416	2,681	4,164
LY	1,033,632	22,839	10,930	5,707	2,784	3,625
% CHG PW	4	-3	18	18	-4	3
% CHG LY	10	12	5	12	-7	18
2003	5,635,321	130,881	53,961	30,058	14,376	21,075
2002	5,495,464	121,201	57,261	30,360	15,006	20,478
% CHG YTD	3	8	-6	-1	-4	3
	CURRENT WEEK		PREVIOUS WEEK		LAST YEAR	
AVERAGE YIELD PER CASE -						
(INEDIBLE INCLUDED)	42.06		41.82		41.70	
(INEDIBLE INCLUDED)	38.27		38.00		38.19	

NATIONAL LIQUID Pasteurized salt yolk ranged 62.5 to 70.5 cents fob with pasteurized whites too few to report. Trade sentiment was about steady by week's end for whole egg, firm for whites, and weak on yolk. Demand was light for whole egg and yolk and good for whites as lack of separation made acquiring additional whites very difficult. Offerings were fully adequate for whole and yolk and tight to unavailable for whites. Breaking schedules were full-time to reduced for next week. Breaking stock prices were unchanged to irregular when compared to last week's reported values.

Prices paid cents per lb., FOB Plant to 10:00AM Friday 07 February, 2003 non-pasteurized trucklot. For delivery within 14 days.

CLASS	LOADS	RANGE	WTD. AVG.	CHANGE FROM LAST WEEK
WHOLE	13	28.5-32	29.69	1.13
WHITES	23	15.5-21	17.46	1.29
YOLKS	11	58-63	60.05	-8.12

EASTERN REGION FROZEN Mostly prices were higher on whites, unchanged to higher on whole, but lower on yolks when compared to previous week's trading. The market tone was generally firm on whites, mixed on whole and unsettled on yolks. Overall, demand improved but was still in a range of light to moderate. Supplies were balanced to adequate for current trade needs. Liquid and frozen eggs (ingredients included) processed under federal inspection in the Eastern region for the week ending February 01, 2003 were 8 % more than the previous week, but 3 % lower than a year ago.

WHOLESALE SELLING PRICES (CENTS PER LB IN 30 LB. CONTAINERS)

	RANGE	MOSTLY	RANGE
WHOLE	38-48	43-46	50-55
BLENDS (/)	TFEWR		69-85
WHITES	26-34	28-29	32-42
SUGARED YOLKS (MIN 43% SOLIDS)	76-82	77-80	81-87
SALTED YOLKS (MIN 43% SOLIDS)	73-77		77-90
(/) - WHOLE PLUS YOLK PLUS SWEETENER, GENERALLY 28-32% EGG SOLIDS.			

CENTRAL REGION FROZEN Frozen whole egg and whites continued to range higher with sugar and salt yolk unchanged to lower. Trade sentiment was steady to instances fully steady for whole egg, fully steady to firm for whites, with the majority of products about steady to mostly weak. Offerings were adequate or available for all frozen products with demand mostly moderate. Whites were the exception with demand rated moderate to improved. Many processors were holding whole egg and whites with increased confidence and refused to sell at values below the current quoted range.

WHOLESALE SELLING PRICES (CENTS PER POUND IN 30 LB. CONTAINERS)

	RANGE	MOSTLY
WHOLE	44-48	44-46
WHITES	28-34	28-29
SUGARED YOLKS (MIN 43% SOLIDS)	76-81	78-81
SALTED YOLKS (MIN 43% SOLIDS)	73-77	73-75

SOUTHERN CALIFORNIA FROZEN Prices unchanged on whole, 1 cent higher on whites, and 3 cents lower on yolks. Southern California breaking activity for the week ending 2/1 was 10% more than the previous week. Frozen demand fair and freezer stocks adequate.

WHOLESALE SELLING PRICES, FOB SHIPPING POINT (CENTS PER POUND IN 30 LB. CONTAINERS)

	RANGE
WHOLE	49-52
WHITES	32-35
SUGARED YOLKS (MIN 43% SOLIDS)	81-84
SALTED YOLKS (MIN 43% SOLIDS)	77-80

NATIONAL DRIED EGG REPORT Mostly prices were unchanged on yolks and blends, unchanged to lower on whole, and unchanged to sharply higher on albumen when compared to last week's trading. Trading and movement was light to good with best interest noted on albumen. Offerings were irregular. Trade sentiment was still unsettled on yolks, usually steady on whole and fully steady to firm on albumen. Dried eggs processed under federal inspection for the week ending February 01, 2003 were 4% less than the previous week, and 7% lower than a year ago. The overall, total year to date dried egg produced was 4% less than last year.

WHOLESALE SELLING PRICES, DOLLARS PER LB., IN CONTAINERS, TRUCKLOT AND LESS-THAN-TRUCKLOT VOLUMES.

WHOLE	1.63-1.90	MOSTLY 1.70-1.80
YOLKS	1.80-2.05	MOSTLY 1.85-1.92
ALBUMEN, SPRAY, DRIED	1.65-2.10	MOSTLY 1.90-2.09
BLENDS (WHOLE PLUS SWEETENER)	1.22-1.40	MOSTLY 1.35-1.40

TRAILER LOAD EGG SALES WEEKLY WEIGHTED AVERAGE PRICES (CENTS/DOZ) NATIONAL TRADING FOR JAN 31, 2003-FEB 06, 2003

CURRENT LOADS								FUTURE LOADS							
104.00								68.75							
SE		NE		MW		SC		NW		SW		TOTAL LOADS			
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	41.00	50.36	43.17	44.67	42.00	—	20.00	GNR W XL	38.50	45.00	—	—	—	—	2.00
GNR W 2	—	49.00	—	—	42.75	—	4.00	GNR W 1	—	55.00	—	—	—	57.75	5.00
GNR W 4	—	—	—	—	27.00	29.00	2.00	GNR W 2	—	—	—	—	—	50.00	2.00
GNR BR XL	—	—	—	—	—	—	.50	GNR BR 1	107.00	—	—	—	—	115.00	1.00
GNR BR 1	—	—	—	—	100.00	102.50	1.00	GL W J	54.00	—	—	—	—	61.00	6.00
GL W J	—	—	—	—	50.09	—	5.50	GL W XL	52.25	55.14	—	—	—	59.31	22.25
GL W XL	—	53.00	53.75	56.30	49.20	—	51.50	GL W LG	50.00	54.75	—	—	—	58.72	35.75
GL W LG	—	—	47.50	58.20	46.55	49.50	43.00	GL W MD	41.15	53.00	—	—	—	46.75	7.50
GL W MD	—	54.50	42.00	44.33	48.60	50.00	14.25	GL W SM	26.50	28.00	—	—	—	—	1.00
GL W SM	32.88	34.38	29.67	31.00	—	—	5.50	GL BR LG	—	—	—	—	—	115.50	1.00
GL BR LG	105.00	120.00	—	—	—	—	2.00	NRBS - 45	—	24.00	—	—	—	—	4.00
NRBS - 50	—	—	—	—	—	—	3.00	NRBS - 39	24.00	25.00	—	—	—	—	4.00
NRBS - 48	—	—	33.47	35.41	35.00	40.76	37.25								
NRBS - 39	—	—	20.00	22.00	—	—	4.00								
NRBS - 36	—	—	—	25.00	22.00	—	1.00								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

EASTERN LIGHT LIVE HEN Values were unchanged. Offerings of spent fowl were at least adequate to fully adequate. Processing schedules for next week were reported as less than normal. Movement of finished product was mostly moderate.

NORTH CENTRAL LIGHT LIVE HEN Majority values were unchanged to higher. Demand was mostly moderate with offerings ample. Many producers were forced to send unexpected bookings and overruns into higher priced rendering channels. Many producers expect removal costs to increase slightly in the upcoming months.

SOUTH CENTRAL LIGHT LIVE HEN Values were too few to report. Offerings were fully adequate from production areas. Finished sales were moderate. Slaughter schedules were irregular but usually reduced. Salvage costs were viewed as about steady.

LIVE TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

LIGHT	RANGE	MAJORITY
Eastern Light	0-7 (1)	3-5
No. Central Light	2.5-6 (1)	4-4.5
So. Central Light	TFEWR (2)	

(1) Removal Cost (2) AT FARM
(TFEWR) TOO FEW TO REPORT

SHELL EGGS-COMBINED REGIONAL FOR WEEK ENDING 07-Feb-03
FEDERAL-STATE AVERAGE PRICES ON SALES TO VOLUME BUYERS,
GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

	EX LARGE	LARGE	MEDIUM
NORTHEAST	74.00	72.00	63.00
SOUTHEAST	75.50	73.50	63.00
MIDWEST	67.00	66.00	60.50
SOUTH CENTRAL	74.50	73.00	60.75
COMBINED REGIONAL	72.80	71.19	61.74

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY REGIONAL AREA POPULATIONS

NATIONAL CANNER FOWL MARKET Values were too few to report. Offerings were fully adequate from production areas. Finished sales were moderate. Slaughter schedules were irregular but usually reduced. Salvage costs were viewed as about steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITH OUT FREIGHT COST	
LIGHT CANNER HENS	HEAVY CANNER HENS
(LINE RUN WITHOUT NECKS)	(WITHOUT NECKS)
20-25 MAJORITY	22-22.5
	30-31 MAJORITY

CENTS/POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED	
LIGHT CANNER HENS	HEAVY CANNER HENS
(LINE RUN WITHOUT NECKS)	(WITHOUT NECKS)
22-26.5 MAJORITY	24-24.5
	31.5-33 MAJORITY

WEST COAST LIGHT LIVE HEN Plants worked full schedules. Offerings ample.

LIVE POULTRY SLTRD UNDER INSPECTION WEEK 01-FEB-03

(PRELIMINARY) U.S. FOWL SLAUGHTERED DOMESTICALLY			
THOUSANDS	LIGHT HENS	HEAVY HENS	TOTAL HENS
HEAD	1,579	1,443	3,022
LAST WEEK	1,746	1,292	3,038
SAME WEEK YR AGO	2,032	1,325	3,357
TO-DATE/2003	8,081	6,780	14,861
TO-DATE/2002	9,107	6,404	15,511

U.S. FOWL SLAUGHTERED IN CANADA			
THOUSANDS	LIGHT HENS	HEAVY HENS	TOTAL HENS
HEAD	337	14	351
LAST WEEK	416	0	416
SAME WEEK YR AGO	374	0	374
TO-DATE/2003	1,697	33	1,730
TO-DATE/2002	1,705	8	1,713

SOURCE: AGRICULTURE CANADA, POULTRY DEVELOPMENT DIVISION

TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA			
THOUSANDS	LIGHT HENS	HEAVY HENS	TOTAL HENS
HEAD	1,916	1,457	3,373
LAST WEEK	2,162	1,292	3,454
SAME WEEK YR AGO	2,406	1,325	3,731
TO-DATE/2003	9,778	6,813	16,591
TO-DATE/2002	10,812	6,412	17,224

Inspected Egg Products-U.S. & Canada Export/Import Trade**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending January 25, 2003		Year-To-Date	
2003	2002/1	2003	2002
Liquid	268	99	1,047
Frozen	0	0	0
Dried	0	0	44
Total	268	99	1,091

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending January 25, 2003		Year-To-Date	
2003	2002/1	2003	2002
Liquid	182	107	403
Frozen	43	85	132
Dried	0	40	0
Total	225	232	535

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending January 25, 2003		Year-To-Date	
2003	2002 /1	2003	2002
Jumbo	0	0	0
Extra Large	0	0	580
Large	0	1,200	905
Medium	0	0	20
Ungraded	0	0	1,470
Misc	0	0	0
Total	0	1,200	2,395

/1 Comparable Week, to-date figures may not total due to rounding.

Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Poultry Development Division.

WEEKLY COLD STORAGE HOLDINGS - (INCL GOVT STOCKS)
SELECTED STGE CENTERS (IN THOUSANDS)

	FREGS LBS	TURKS LBS	POP LBS
AM 02/03/03	1,717	155,703	76,443
AM 01/01/03	2,000	131,968	79,054
CHG	-283	23735	-2611
PCT CHG	-14%	18%	-3%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of December 31 2002 and the selected centers storage report, the expected U.S. holdings on February 1, 2003 are:

FROZEN EGGS	14 MIL LBS PLUS OR MINUS	5%
TURKEYS	334 MIL LBS PLUS OR MINUS	5%
POULTRY	779 MIL LBS PLUS OR MINUS	5%

MOVEMENT OF EGGS INTO RETAIL CHANNELS

W/E 01-Feb-2003

SELECTED CONSUMING CENTERS	CW THOUSANDS	PW	PCT CHG	
			PW	LY
ATLANTA	23.2	21.5	8	8
BOSTON	3.4	3.2	6	6
CHICAGO	45.1	42.5	6	-9
DETROIT	30.0	27.3	10	19
KANSAS CITY	3.8	4.0	-5	-14
LOS ANGELES	84.3	84.3	0	-22
NEW ORLEANS	12.7	12.8	-1	3
NEW YORK	33.2	33.6	-1	3
ST. LOUIS	15.0	15.1	-1	-9
SAN FRANCISCO	22.1	22.2	0	-7
TOTAL	272.8	266.5	2	-12
4 WK MVG AVG	280.4			

COMMERCIAL EGG MOVEMENT REPORT

W/E 01-Feb-03

(RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM	
		PW	LY
N. ATLANTIC	223.1	-1	-1
E.N. CENTRAL	516.7	-2	-5
W.N. CENTRAL	271.8	-1	-10
S. ATLANTIC	199.0	3	14
S. CENTRAL	93.2	3	17
WEST	184.3	0	2
TOTAL	1488.1	0	-1
MATCHED PLANTS REPORTING		87	86

NEW ENGLAND WEEKLY SHELL EGG REPORT, FEBRUARY 04, 2003.
PRICES PAID PER DOZEN GRADE A BROWN EGGS IN CARTONS
DELIVERED STORE DOOR.

	EXTRA LARGE	LARGE	MEDIUM	SMALL
MAINE	134	124	97	60
MOSTLY	-	-	-	-
NEW HAMPSHIRE	129-133	119-123	92-96	53-57
MOSTLY	131-132	121-122	94-95	55-56
RHODE ISLAND	133-137	123-127	96-100	59-63
MOSTLY	133	123	96	59
VERMONT	131-137	121-127	96-100	-
MOSTLY	137	127	100	-

**USDA, AMS, POULTRY PROGRAMS,
POULTRY MARKET NEWS OFFICES**

Washington, DC	Voice	(202)720-6911	Vacant
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)965-4661	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Bell, CA	Voice	(323)269-4154	Jim Derby
	Fax	(323)269-5926	(Officer-In-Charge)
	Recorded	(323)260-4676	